

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Archer Exploration Limited

ACN/ARSN 64 123 993 233

### 1. Details of substantial holder(1)

Name Gregory David English

ACN/ARBN (if applicable) 119 610 627

There was a change in the interests of the substantial holder on 9 March 2017

The previous notice was given to the company on 16 June 2016

The previous notice was dated 14 June 2016

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	9,076,644	8.24%	9,076,644	6.616%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
9 March 16	Gregory David English	Dilution resulting from issue of 27,000,000 new shares under a share placement to sophisticated and professional investors.	N/A	9,076,644 ordinary shares	9,076,644 ordinary shares

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**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
GDE Exploration (SA) Pty Ltd as Trustee for the A1 English Family Trust	GDE Exploration (SA) Pty Ltd < A1 English Family A/C>	GDE Exploration (SA) Pty Ltd < A1 English Family A/C>	Indirect Sole Director of GDE Exploration (SA) Pty Ltd	1,541,846	1.124%
GDE Exploration (SA) Pty Ltd as Trustee for the Dragon Mining Investment Trust	GDE Exploration (SA) Pty Ltd < Dragon Mining Investment A/C>	GDE Exploration (SA) Pty Ltd < Dragon Mining Investment A/C>	Indirect Sole Director of GDE Exploration (SA) Pty Ltd	7,534,798	5.492%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

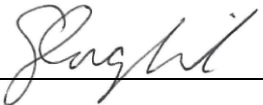
The addresses of persons named in this form are as follows:

Name	Address
GDE Exploration (SA) Pty Ltd and its sole director Gregory David English	77 Alexandra Avenue, Toorak Gardens SA 5065

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**Signature**

print name: **Gregory David English**

sign here  date 9 March 2017

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